Strat Asset Management, LLC

Commodity Trading Advisor Presentation

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PAST PERFORMANCE IS NOT NECESSARILY INDICATIVE OF FUTURE RESULTS

The Entity & Advisor

Strat Asset Management, LLC, an Illinois Limited Liability Company, became registered with the United States Commodity Futures Trading Commission as a Commodity Trading Advisor in September 2009 and is a member of the National Futures Association.

Efstratios “Strat” Tsalas: Brings with him more than thirteen years of derivatives trading experience. Efstratios’ trading history includes Future Commission Merchants Peregrine Financial Group, Inc. (January 1997 – June 1997), Professional Market Brokerage, Inc. (June 1997 – October 1997), LFG, LLC (October 1997 – April 2000), Refco, LLC (April 2000 – December 2002), ZAP Futures, LLC (November 2002 – March 2004), and RJ O’Brien Associates, LLC (March 2004 – April 2004). As a registered account executive from October 1997 through March 2004, Efstratios Tsalas acted as an Associated Person of those firms and was responsible for executing as many as 1000 strategic trades per day in domestic and international markets, managed the daily logistics and trading activities of a number of publicly available and a few privately held trading methodologies, and regularly executed individual trades worth more than $500 million. While working for those firms, he started to understand how the different algorithms worked in relations to the different commodity markets and started developing algorithms of his own.

The Entity & Advisor Continued

Efstratios Tsalas was one of the founding members, a Principal, and an Associated Person, of Madison, Monroe, & Whitaker Investment Services, LLC (MMW)(March 2004 – August 2009), a member of the National Futures Association and a Guaranteed introducing Broker with MF Global since April of 2004. MMW provides brokerage services to clients. He was instrumental in the business start-up and development of the company and was a Managing Member of the firm. He managed the daily logistics of an international trade desk, company finances, customer relations, and was the compliance officer of the firm.

Efstratios Tsalas was one of the founding partners, a Principal, and an Associated Person, of Meridian Strategic Asset Management, Inc (July 2004 – August 2009), a registered Commodity Trading Advisor, and a member of the National Futures Association from July of 2004 through October of 2009. Efstratios Tsalas was one of the founding Members, a Principle, and an Associated Person, of Meridian Fund Management Services, LLC (July 2007 – August 2009), a registered Commodity Trading Advisor, a registered Commodity Pool Operator, and a member of the National Futures Association since July of 2007. He was the chief strategist, trading methodology developer, and the director of trading operations for both companies.

Trading Description

Global Diversified Program (GDP)

Strategy

The GDP relies primarily on a systematic technical trading algorithm that utilizes quantitative analysis of pricing data to identify and exploit long-term price movements in the commodity markets. Once a signal is generated, the position is initiated as long as:

- portfolio is adequately funded
- commodity meets minimum statistical requirements
- the Allocation in the portfolio allows it

US futures, foreign futures, and forward contracts are traded in this Portfolio.

Trading Description Continued

Global Diversified Program

Risk Management

The strategy is designed to take advantage of long term movements in the futures markets while keeping risk to a minimum. Based on this type of trading approach, the systematic technical trading algorithm calculates a strategic exit level from the entry price to minimize the loss in that market. The risk on each trade varies depending on the diversification of open positions in the portfolio. On average, the risk is less than one percent of the portfolio value per commodity.

Trading Description Continued

Global Diversified Program

Asset allocation

Asset allocation is based upon the premise that no one market should impact the portfolio to a greater or lesser extent than any other market. Due to the different market values and volatility of each market, all trades are position adjusted based on the equity in the portfolio. Furthermore, the account is analyzed with a proprietary algorithm to measure the relationship between all open positions to equalize the return impact that one commodity or a group of commodities can have on a portfolio. This allocation and diversification is recalculated on a daily basis. Clients should note that managed futures are inherently volatile and risky, and that no risk reduction strategy can eliminate the possibility of significant losses.

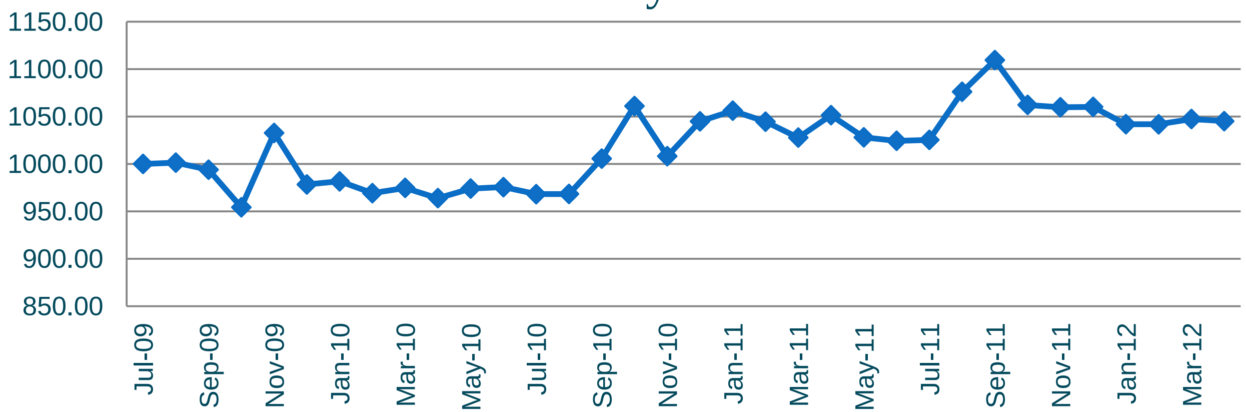
Performance

Global Diversified Program

Monthly Net Performance

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2012	-1.73%	-0.01%	0.54%	-0.22%									-1.42%
2011	1.08%	-1.10%	-1.60%	2.30%	-2.23%	-0.35%	0.09%	4.95%	3.10%	-4.26%	-0.24%	0.04%	1.45%
2010	0.33%	-1.27%	0.58%	-1.11%	1.05%	0.15%	-0.76%	0.03%	3.85%	5.51%	-4.98%	3.64%	6.80%
2009								0.13%	-0.75%	-4.00%	8.23%	-5.29%	-2.19%

Monthly Vami



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Summary

Here is a summary of the Global Diversified Program:

- Uses the same algorithm for all commodities
- Trades US futures, foreign futures, and forward contracts
- Unlimited profit potential (long positions only)
- Incorporates money management
- Diversification analyzed on a daily basis

There are many professionals that use a long term break out approach for investing in our field. What makes us different is the way we manage the positions in the portfolio everyday. We strive to have the absolute lowest volatility in our portfolio on a daily basis while maximizing returns.

For further information please call (888) 740-3800 or visit www.stratassetmanagement.com